On control of reaching movements for musculo-skeletal redundant arm model

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(Received 24 June 2017; final version received 1 February 2018)

This paper focuses on a dynamic sensory-motor control mechanism of reaching movements for a musculo-skeletal redundant arm model. The formulation of a musculo-skeletal redundant arm system, which takes into account non-linear muscle properties obtained by some physiological understandings, is introduced and numerical simulations are performed. The non-linear properties of muscle dynamics make it possible to modulate the viscosity of the joints, and the end point of the arm converges to the desired point with a simple task-space feedback when adequate internal forces are chosen, regardless of the redundancy of the joint. Numerical simulations were performed and the effectiveness of our control scheme is discussed through these results. The results suggest that the reaching movements can be achieved using only a simple task-space feedback scheme together with the internal force effect that comes from non-linear properties of skeletal muscles without any complex mathematical computation such as an inverse dynamics or optimal trajectory derivation. In addition, the dynamic damping ellipsoid for evaluating how the internal forces can be determined is introduced. The task-space feedback is extended to the ‘virtual spring-damper hypothesis’ based on the research by Arimoto et al. (2016) to reduce the muscle output forces and heterogeneity of convergence depending on the initial state and desired position. The research suggests a new direction for studies of brain-motor control mechanism of human movements.

Keywords: redundancy; musculo-skeletal model; sensory-motor control mechanism

1. Introduction

The natural movements of a human seem to be smooth, dexterous and sophisticated compared with today’s robots. Until now, these excellent movements have attracted many physiologists, kinesiologists and robotics researchers who hope to understand and extract them. In particular, obtaining and mimicking these natural movements in robotics has become a hot topic, especially for robots that will be used in close proximity to humans. Obtaining the fundamental elements of how the central nervous system (CNS) generates control strategies to perform these kinds of movements is one of the ultimate objectives and dreams for understanding the nature of human movements. In robotics, many human movements such as object manipulations, walking, etc., have been mimicked. However, achieving highly natural movements, like human behaviour, is still difficult. There are many reasons for these difficulties. One is the existence of ill-posed problems induced by the joint and muscle redundancies that a human body intrinsically possesses (Bernstein 1935). Until now, many solutions for overcoming these ill-posed problems by introducing various optimisation criteria have been proposed not only in physiology but also in robotics (Hogan 1984a; Hollerbach and Suh 1987; Katayama and Kawato 1993; Kawato et al. 1987, 1990; Nakamura 1991). In general, these optimisations require large calculation costs to solve complicated optimal functions as well as an inverse dynamics, which would be very difficult for a human to perform in real time. Indeed, do humans perform actually these complex calculations every time they move?

In this paper, we suggest that the sensory-motor control mechanism, which enables many kinds of dexterous human movements by the CNS, may not be so complicated and may even use simple task-space feedback by utilising intrinsic non-linear mechanical characteristics of skeletal muscles. Morasso (1981) observed human reaching movements and suggested that the central commands in human movements may be coordinated not in joint space but in task space. We focus on a simple reaching task by using a three-link planar arm model driven by nine redundant muscles so as to mimic the construction of a human arm in a simple way. We introduce non-linear muscle characteristics that correspond to the findings of physiological studies (Hill 1938; Mashima et al. 1972) and propose a simple task-space feedback control scheme for the arm model taking into account internal forces.
induced by redundant muscles. These internal forces can be basically generated by the co-contraction of agonist and antagonist muscles. Arimoto et al. (2015) suggested that the performance of the convergence to the desired position for human-like reaching movements by using a joint redundant robotic arm depends upon the damping shaping of each joint. Unfortunately, humans cannot directly modulate the rotational joint viscosity because each joint is driven by linear movement of antagonistic muscles. How do humans modulate the rotational joint viscosity? Hogan (1984b) remarked and Gribble et al. (2013) observed that the co-contraction of agonist and antagonist muscles contributes to the modulation of the joint impedance. In our control scheme presented here, the co-contraction of antagonistic muscles to invoke the internal forces coming from the redundant muscles can modulate the damping shaping of each joint if we introduce non-linear muscle dynamics based on Mashima et al.’s model (1972).

Basically, a redundant actuation system such as a musculo-skeletal arm can generate internal forces. These internal forces belong to the null-space of the muscle space with respect to the joint space and thereby they are independent of a principal part of the joint torques in relation to generation of movements of the arm end point towards the target. However, it causes an ill-posed problem of how to determine the internal forces uniquely. Until now, many optimisational methods to determine the internal forces uniquely have been proposed by introducing some sort of artificial indices (Delp and Loan 2010; Rasmussen et al. 2013). Unlike these methods, our proposed method does not need any optimisation criteria, because the internal forces can affect only part of the joint torques irrelevant to motion of the arm end point towards the target in the task space. Nevertheless, human-like slightly curved trajectories of the end point can be realised by adequately adjusting the internal forces through the null space with respect to the joint space. This point quite differs from the traditional optimisation methods.

In our previous work (Tahara et al. 2015), we treated the two-joint six-muscle model which has only muscle redundancy, that is, joint redundancy was not taken into consideration. In this paper, we take into account not only the muscle redundancy but also the joint redundancy by introducing a three-joint nine-muscle planar arm model. The crucial difference between these two cases is the convergence analysis that uses Lyapunov’s direct method to prove that the closed-loop dynamics of the joint redundant model cannot be applied. To prove the stability and convergence of the closed-loop dynamics under the existences of both muscle and joint redundancies, we introduce the novel concept of ‘stability on a manifold’ originated by Arimoto (2015).

In what follows, we formulate the kinematics and dynamics of the three-joint planar arm model driven by six mono-articular muscles and three bi-articular muscles governed by non-linear behaviour. The stability and convergence of the overall system is given by introducing a stability theory on a manifold. We report some numerical simulations to demonstrate that the simple sensory-motor control scheme makes it possible to make reaching movements even though both joint and muscle redundancies are taken into consideration. To discuss and evaluate how to choose the internal forces, we introduce a dynamic damping ellipsoid. In addition, the task-space feedback manner is extended to the ‘virtual spring-damper hypothesis’ proposed by Arimoto et al. (2015) to reduce the muscle output forces and the heterogeneity of convergence, which depends on the initial state and desired position of the arm. Finally, these results suggest a direction for studies of the brain-motor control mechanism of human movements.

2. Musculo-skeletal redundant system

We introduce a musculo-skeletal redundant arm model that consists of three serial links, six mono-articular muscles, and three bi-articular muscles to imitate the configuration of a human arm. This model is shown in Figure 1. The three bi-articular muscles enhance the end-point stiffness.

2.1. Kinematics of muscle-joint space

Assume that the overall movements of the system are limited to a horizontal plane so that gravity does not affect...
In this study, we assume that the Jacobian matrix between contractile forces of the muscles and joint space to muscle space. It is known that the relation between these parameters and variables is shown in Figure 1. The lengths of the muscles \( I(\theta) \in \mathbb{R}^9 \) are formulated as the distances between the insertion points of the muscles. They can be expressed as follows:

\[
I(\theta) = (l_1, l_2, l_3, l_4, l_5, l_6, l_7, l_8, l_9)^T
\]

\[
= \begin{pmatrix}
   (r_1^2 + s_1^2 + 2r_1s_1 \cos \theta_1)\frac{1}{2} \\
   (r_2^2 + s_2^2 - 2r_2s_2 \cos \theta_1)\frac{1}{2} \\
   (r_3^2 + s_3^2 + 2r_3s_3 \cos \theta_2)\frac{1}{2} \\
   (r_4^2 + s_4^2 - 2r_4s_4 \cos \theta_2)\frac{1}{2} \\
   (w_{51}^2 + w_{52}^2 + L_1^2 + 2w_{51}L_1 \cos \theta_1)\frac{1}{2} \\
   +2w_{52}L_1 \cos \theta_2 + 2w_{51}w_{52} \cos (\theta_1 + \theta_2)\frac{1}{2} \\
   (w_{61}^2 + w_{62}^2 + L_1^2 - 2w_{61}L_1 \cos \theta_1)\frac{1}{2} \\
   -2w_{62}L_1 \cos \theta_2 + 2w_{61}w_{62} \cos (\theta_1 + \theta_2)\frac{1}{2} \\
   (r_7^2 + s_7^2 + 2r_7s_7 \cos \theta_3)\frac{1}{2} \\
   (r_8^2 + s_8^2 - 2r_8s_8 \cos \theta_3)\frac{1}{2} \\
   (w_{91}^2 + w_{92}^2 + L_2^2 + 2w_{91}L_2 \cos \theta_2)\frac{1}{2} \\
   +2w_{92}L_2 \cos \theta_3 + 2w_{91}w_{92} \cos (\theta_2 + \theta_3)\frac{1}{2}
\end{pmatrix}
\]

where \( l_i (i = 1-9) \) are the lengths of the muscles, and \( \theta_i (i = 1-3) \) are the joint angles. Also, \( r_i (i = 1-4, 7-8) \), and \( s_i (i = 1-4, 7-8) \) are the distances between the centre of each joint and the insertion point of each mono-articular muscle, and \( w_i (i = 51, 52, 61, 62, 91, 92) \) are those of bi-articular muscles. Taking the time derivative of Equation (1) yields

\[
l = W^T \dot{\theta},
\]

where \( W^T \in \mathbb{R}^{9 \times 3} \) stands for the Jacobian matrix from joint space to muscle space. It is known that the relation between contractile forces of the muscles \( F_m \in \mathbb{R}^9 \) and joint torques \( \tau \in \mathbb{R}^3 \) can be expressed from the principle of virtual work as

\[
\tau = WF_m.
\]

In this study, we assume that the Jacobian matrix \( W \) is of row full-rank during movement. Therefore, we can take the inverse of Equation (3) as

\[
F_m = W^+ \tau + (I_9 - W^+ W)k_e,
\]

where \( W^+ = W^T(WW^T)^{-1} \in \mathbb{R}^{9 \times 3} \) signifies the pseudo-inverse matrix of \( W \), \((I_9 - W^+ W)k_e \in \mathbb{R}^9 \) stands for the null-space of \( W \), \( k_e \in \mathbb{R}^9 \) is an arbitrary vector, and \( I_9 \in \mathbb{R}^{9 \times 9} \) denotes an identity matrix. The physical meaning of the second term of the right-hand side is the internal force generated by the redundant muscles. This relation does not mean an optimisation, and it expresses only decomposition of the muscle force space with respect to the joint space into two spaces, one is the image space and the other is the kernel space.

2.2. Kinematics of joint-task space

The end-point position of the arm model given by \( x = (x, y)^T \) in Cartesian coordinates is expressed as

\[
x = \frac{L_1 \cos \theta_1 + L_2 \cos(\theta_1 + \theta_2) + L_3 \cos(\theta_1 + \theta_2 + \theta_3)}{L_1 \sin \theta_1 + L_2 \sin(\theta_1 + \theta_2) + L_3 \sin(\theta_1 + \theta_2 + \theta_3)}.
\]

Taking the time derivative of Equation (5) yields

\[
\dot{x} = J \dot{\theta}.
\]

where \( J \in \mathbb{R}^{2 \times 3} \) stands for the Jacobian matrix from joint space to task space. The relation between joint torques \( \tau \in \mathbb{R}^3 \) and output forces of the end point in Cartesian coordinates \( F_e \in \mathbb{R}^2 \) can be represented as

\[
\tau = J^T F_e.
\]

Substituting Equation (7) into Equation (4) yields the relation between contractile forces of the muscles \( F_m \) and output forces of the end-point \( F_e \). It is given by

\[
F_m = W^+ J^T F_e + (I_9 - W^+ W)k_e.
\]

2.3. Non-linear muscle model

It is known that the skeletal muscles are governed by strong non-linearity. Here, we introduce a tangible non-linear muscle model that is based on several physiological results. In the modeling of the muscles, we assume that the masses of all muscles are included in the masses of each link. The model of muscle is basically according to the two-element model which is composed of contractile element (CE) and series elastic element (SE). In this paper, we want to focus on the dumping effect on each joint generated by CE, and thereby we introduce quite strong assumption that the SE part can be approximated as a rigid element which indicate that its elastic coefficient becomes infinity. Therefore, hereafter, we only consider the CE part in the muscle model. In physiology, the force–velocity relation of the skeletal muscle proposed by Hill (1938), which is expressed as a simple hyperbolic equation, is known as
one of the most fundamental muscle features. This equation is

\[(f + a)(\dot{l} + b) = b(f_0 + a)\]  

(9)

where \(f\) is the output tensile force of the muscle, \(\dot{l}\) is the contractile velocity of the muscle, \(f_0\) is the maximum isometric tensile force of the muscle which depends on its length, \(a\) is the heat constant and \(b\) is the rate constant of energy liberation. The shortening directions of \(f\) and \(\dot{l}\) are defined as positive. In addition, it is known in physiology that a skeletal muscle exerts more tensile force in the lengthening phase than in the shortening phase. Mashima et al. (1972) determined the above feature specifically through some experiments. By considering this feature, we can modify Equation (8) as follows:

\[f(\alpha, l) = \begin{cases} 
\frac{bf_0 - a\dot{l}}{|\dot{l}| + b}\alpha & \text{if } \dot{l} \geq 0 \\
\frac{b|f_0 - (2f_0 + a)|}{|\dot{l}| + b}\alpha & \text{if } \dot{l} < 0, 
\end{cases}\]  

(10)

where \(0 \leq \alpha \leq 1\) is the muscle activation level, the coefficients \(a\) and \(b\) are determined experimentally in Mashima et al. (1972) as \(a = 0.25 \times f_0\), \(b = 0.9 \times l_0\) and \(l_0\) is the intrinsic rest length of the muscles. Now, we define the control input to the muscles as \(\bar{a} = f_0 \times \alpha\), in order to set the dimension of the input as that of the muscle force. Therefore, Equation (10) can be represented as follows:

\[f(\bar{\alpha}, \dot{l}) = \begin{cases} 
0.9l_0 \left(\bar{\alpha} - \frac{0.25}{0.9l_0} \bar{\alpha} \dot{l}\right) & \text{if } \dot{l} \geq 0 \\
0.9l_0 \left(\bar{\alpha} - \frac{2.25}{0.9l_0} \bar{\alpha} \dot{l}\right) & \text{if } \dot{l} < 0 
\end{cases}\]  

(11)

Since a skeletal muscle intrinsically owns some damping factor, which comes from its component and material, we introduce a muscle intrinsic viscosity \(c_0 > 0\) independently from \(\bar{\alpha}\). Hence, the muscle dynamic model used in this study can be expressed as

\[f(\bar{\alpha}, \dot{l}) = p \left(\bar{\alpha} - (\bar{\alpha}c + c_0) \dot{l}\right),\]  

(12)

where

\[p = \frac{0.9l_0}{0.9l_0 + |\dot{l}|}, \quad c = \begin{cases} 
0.25 > 0, & \text{if } \dot{l} \geq 0 \\
2.25 > 0, & \text{if } \dot{l} < 0.
\end{cases}\]

The force–velocity curve of the muscle property expressed by Equation (12) is shown in Figure 2. As the figure shows, the contractile force of the muscle model reduces gradually as the contractile velocity of the muscle increases and vice versa. Now, it should be remarked that in Equation (12) the parameter \(p\) depending on \(\dot{l}\) satisfies the inequality \(0 < p \leq 1\) as long as \(\dot{l}\) is upper bounded. Eventually, the overall muscle dynamics in this study can be expressed as follows:

\[F_m = P\bar{\alpha} - P \{A(\bar{\alpha})C + C_0\} \dot{l}\]  

(13)

It is remarkable that in Equation (13), the diagonal matrix \(A(\bar{\alpha})\) is constructed by the elements of the control input vector \(\bar{\alpha}\) (Tahara et al. 2005, 2006). This comes from the non-linearity of the muscle model. Also, the skeletal muscle generates only a contractile force, so we define the control signal \(\bar{\alpha}\), which is a saturated function so as to keep a semi-positive value, as shown in Figure 3. Therefore, \(A(\bar{\alpha})\) is semi-positive definite. Both damping matrices \(C\) and \(C_0\)
are also positive definite. In this paper, the positive coefficient \( c_0 \), which is the intrinsic viscosity of muscle, is defined as \( c_0 = 0.2 \) by considering physiological aspects.

### 2.4. Control input

In physiological studies of the brain-motor control mechanism in human movements, several control strategies for skeletal muscles have been proposed since Fel’dman first proposed a spring-like model called the \( \lambda \)-model (Fel’dman 1966, 1986) which exerts muscle force by modulating the threshold of tonic stretch reflex about muscle length. Mcintyre and Bizzi (1993) also proposed the \( \alpha \)-model which modulates spring-like characteristics of the muscles by \( \alpha \) neuron. These models are based on the equilibrium point (EP) hypothesis proposed by Fel’dman and observed by Bizzi et al. Many studies concerned with multijoint reaching movement, which were based on the EP hypothesis, have been done (Bizzi et al. 1976, 1992; Flash 1987; Flash and Hogan 1985). Recently, Arimoto et al. (2015) have proposed a virtual spring hypothesis that a given potential energy in task space can generate a spring-like force on the end point and distribute it to each torque through the transpose of the Jacobian matrix \( J^T \). This task-space control scheme originated from Takegaki and Arimoto (1981). In developmental psychology, it is said that a potential function that emanates neuro-motor signals emerges from intentional incentive of a voluntary movement (Killeen 1992). The virtual spring hypothesis has emphasised that such a potential-generating neuro-motor signal should be coordinated not in the muscle or joint spaces but in the task space in terms of the distance between a present position of the end point and a desired one such as \( \frac{1}{2} \Delta x^T K \Delta x \). This potential is eventually distributed to each joint through the transposed Jacobian matrix \( J^T \) which implies the joint configuration of a human body. In the present study, we introduce a simple task-space feedback control scheme with internal forces, which basically follows the virtual spring hypothesis.

Now, let us consider the diagonal matrix \( P \) expressed by Equation (13). Since the boundaries of its components \( p_i \) are given by \( 0 < p_i \leq 1 \), \( P \) is positive definite. Hence, we can obtain a pseudo-inverse matrix \( W^+ = (WP)^+ \) as long as the muscle Jacobian matrix \( W \) does not degenerate during movement. The control input to the muscles \( \bar{\alpha} \) is expressed by

\[
\bar{\alpha} = -W^+ J^T K \Delta x + (I_3 - W^+ W) k, \tag{14}
\]

where \( W = WP \), and \( \Delta x = x - x_d \) is the end point position error between the present position \( x \in \mathbb{R}^2 \) and the desired position \( x_d \in \mathbb{R}^2 \) in the task space. The positive definite diagonal matrix \( K = kI_2 \in \mathbb{R}^{2 \times 2} \) denotes the position feedback gain, and \( k \) signifies the positive stiffness coefficient of the virtual spring. It should be noted that in Equation (14), the first term of the right-hand side denotes an artificial potential energy in task-space and produces spring-like forces to each muscle through two Jacobian matrices \( J^T \) and \( W^T \) and the second term stands for the internal forces generated by the redundant muscles, where \( k_c \in \mathbb{R}^3 \) is an arbitrary vector. This control signals expressed by Equation (14) can be interpreted more specifically as that \( K \Delta x \) comes from intentional incentive of a movement which is generated in the motor cortex, and \( J^T \) implies the joint configuration of the arm relative to the arm end-point, \( W^+ \) and \( (I_3 - W^+ W)k_c \) come from the configuration of the related muscles relative to the joints.

### 2.5. Dynamics of three-link planar arm model

The dynamics of a three-link planar arm model can be described by Lagrange’s equation of motion as

\[
H(\theta) \ddot{\theta} + \left\{ \frac{1}{2} H(\theta) + S(\theta, \dot{\theta}) \right\} \dot{\theta} = \tau, \tag{15}
\]

where \( H(\theta) \in \mathbb{R}^{3 \times 3} \) is the inertia matrix, which is symmetric and positive definite, and \( \dot{\theta} \in \mathbb{R}^3 \). \( \theta \in \mathbb{R}^3 \) are angular accelerations, angular velocities and angles of joints, respectively. \( S(\theta, \dot{\theta}) \in \mathbb{R}^{3 \times 3} \) is a skew-symmetric matrix coming from Coriolis and centrifugal forces, and \( \tau \in \mathbb{R}^3 \) are the input torques to the joints. Substituting Equations (2), (3), (13) and (14) into Equation (15) yields

\[
H(\theta) \ddot{\theta} + \left\{ \frac{1}{2} H(\theta) + S(\theta, \dot{\theta}) \right\} \dot{\theta} + J^T K \Delta x + WP(AC + C_0)W^T \dot{\theta} = 0. \tag{16}
\]

Equation (16) shows the overall closed-loop dynamics, which is expressed in the joint coordination system.

### 3. Stability of the closed-loop dynamics

This section illustrates the convergence of the overall system by introducing the concepts of ‘stability on a manifold’ and ‘transferability to a submanifold’. Now, it is convenient to rewrite Equation (16) as

\[
H(\theta) \ddot{\theta} + \left\{ \frac{1}{2} H(\theta) + S(\theta, \dot{\theta}) \right\} \dot{\theta} + J^T K \Delta x + WP(AC + C_0)W^T \dot{\theta} = \Delta u, \tag{17}
\]

where \( \Delta u = 0 \) are the input to the closed-loop dynamics of Equation (16). Taking the inner product between the input as Equation (17) and the output as the joint angular velocity
\( \dot{\theta} \) yields
\[
\dot{\theta}^T \Delta u = \frac{d}{dt} E(t) + \dot{\theta}^T WP(AC + C_0)W^T \dot{\theta},
\]
where
\[
E(t) = \frac{1}{2} \dot{\theta}^T H \dot{\theta} + \frac{k}{2} \| \Delta x \|^2 \geq 0.
\]

Here, we should consider the damping matrix \( WP(AC + C_0)W^T \in \mathbb{R}^{3 \times 3} \) such that the control inputs \( \alpha_i \), which are components of the diagonal matrix \( A \), are defined as a saturated function (see Figure 3) to be semi-positive. Therefore, the matrix \( (AC + C_0) \) is positive definite because \( A \succeq 0, C > 0, C_0 > 0 \) and \( P > 0 \). Hence, the damping matrix \( WP(AC + C_0)W^T \) is positive definite as long as the Jacobian matrix \( W \) is of row full-rank.

Now, integrating Equation (18) over time \( t \in [0, T) \) yields
\[
\int_0^t \dot{\theta}^T \Delta u \, d\sigma = E(t) - E(0)
+ \int_0^t \dot{\theta}^T WP(AC + C_0)W^T \dot{\theta} \, d\sigma \geq -E(0).
\]

This inequality means that the closed-loop dynamics of Equation (16) satisfies the passivity condition. However, it should be noted that this system is a joint redundant system because the control input of task-space feedback requires only an end-point position \( (x, y) \) although the arm consists of three joints. Then, the scalar function \( E(t) \) is non-negative definite, but not positive definite for all state variables of \( (\theta, \dot{\theta}) \). Therefore, to discuss the convergence of this redundant system, we introduce the novel concept of ‘stability theory on a manifold’ proposed by Arimoto et al. (2015). In this proof, we consider that the one-dimensional submanifold \( M_1 \) on the spectrum \( S^6 \in \mathbb{R}^6 \) such that the transposed Jacobian matrix \( J^T \in \mathbb{R}^{3 \times 2} \) is of column full-rank.

Let us introduce the following definitions to prove the stability and convergence of the closed-loop dynamics.

**Definition 1 (Stability on a manifold)**
For the reference state \( (\theta = \theta^0, \dot{\theta} = 0) \in M_1 \), if for an arbitrarily given \( \varepsilon > 0 \), there exist a constant \( \delta(\varepsilon) > 0 \) and another constant \( r_1 > 0 \) \( (r_1 < r_0) \) independent of \( \varepsilon \) such that a solution trajectory starting from any initial state \( (\theta(0), \dot{\theta}(0)) \) contained in \( N^6(\delta(\varepsilon), r_1) \) in the neighbourhood of \( \delta \) stays on \( N^6(\varepsilon, r_0) \) in the neighbourhood of \( \varepsilon \), the reference state \( (\theta^0, 0) \) is said to be stable on a manifold.

**Definition 2 (Transferability to a submanifold)**
If for the reference state \( (\theta^0, 0) \in M_1 \), there exist a constant \( \varepsilon_1 > 0 \) and another constant \( r_1 > 0 \) \( (r_1 < r_0) \) such that any solution trajectory starting from an arbitrary initial state contained in \( N^6(\delta(\varepsilon), r_1) \) stays on \( N^6(\varepsilon, r_0) \) and converges asymptotically as \( t \to \infty \) to a point on a submanifold \( M_1 \cap N^6(\varepsilon, r_0) \), the reference state \( (\theta^0, 0) \) is said to be transferable to a submanifold of \( M_1 \).

The physical meaning of Definition 1 is that the overall energy of the system does not increase during movement. In addition, the meaning of Definition 2 is that the desired state \( (\Delta x = 0, \theta = 0) \) is guaranteed while the system is stable.

Taking the inner product between Equation (16) and \( \dot{\theta} + \beta k J^T \Delta x \) yields
\[
\frac{d}{dt} \left\{ \frac{1}{2} \dot{\theta}^T H \dot{\theta} + \frac{k}{2} \| \Delta x \|^2 \right\} + \dot{\theta}^T WP(AC + C_0)W^T \dot{\theta}
+ \beta k^2 \| J^T \Delta x \|^2 + \beta k \Delta x^T J W P(AC + C_0)W^T \dot{\theta} = 0,
\]
where \( \beta \) is a positive number. We introduce the following equation.
\[
\Delta x^T J H \dot{\theta} = \frac{d}{dt} \left\{ \Delta x^T J H \dot{\theta} - \dot{\theta}^T J^T J H \dot{\theta} \right\} - \Delta x^T J H \dot{\theta} - \Delta x^T J H \dot{\theta}.
\]

Substituting Equation (22) into Equation (21) yields
\[
\frac{d}{dt} \left\{ \frac{1}{2} \dot{\theta}^T H \dot{\theta} + \frac{k}{2} \| \Delta x \|^2 + \beta k \Delta x^T J W P(AC + C_0)W^T \dot{\theta} \right\}
+ \dot{\theta}^T WP(AC + C_0)W^T \dot{\theta}
+ \beta k^2 \| J^T \Delta x \|^2 + \beta k \Delta x^T J W P(AC + C_0)W^T \dot{\theta}
+ \beta k \dot{h}(\dot{\theta}, \Delta x) = 0,
\]
where
\[
h(\dot{\theta}, \Delta x) = \Delta x^T J \left\{ -\frac{1}{2} H + S \right\} \dot{\theta}
- \dot{\theta}^T J^T J H \dot{\theta} - \Delta x^T J H \dot{\theta}.
\]

The second, third and sixth terms of the left-hand side of Equation (21) can be rewritten as follows:
\[
-\dot{\theta}^T WP(AC + C_0)W^T \dot{\theta} - \beta k^2 \| J^T \Delta x \|^2
- \beta k \Delta x^T J W P(AC + C_0)W^T \dot{\theta}
= -\gamma \left\{ \frac{1}{2} \dot{\theta}^T H \dot{\theta} + \frac{k}{2} \| \Delta x \|^2 + \beta k \Delta x^T J H \dot{\theta} \right\}
\]
By substituting Equations (26) and (27) into Equation (25), where \( \gamma \) is a positive number. Also, the following inequality can be obtained by considering the positive definiteness of the damping matrix \( WP(AC + C_0)W^T \).

\[
-\beta k \Delta x^T J W P(AC + C_0)W^T \delta - \beta \delta^2 \frac{1}{4} |J\Delta x|^2 \\
\leq -\gamma \Delta x^T \left\{ \frac{1}{2} \delta H + \frac{1}{2} \left( \frac{\beta k}{2} \right) \Delta x^T J H \delta \right\} - \delta^T \left\{ \left( -\frac{\beta k}{4} \right) W P(AC + C_0)W^T - \frac{\gamma}{2} \right\} H \delta \\
-\delta T \left\{ \frac{\beta k}{2} J J - \frac{\gamma}{2} \right\} \delta \\
-\beta J \left\{ \gamma H + W P(AC + C_0)W^T \right\} J^T \Delta x. 
\]  

Similarly, we can obtain the following inequality:

\[
\gamma \alpha k \Delta x^T J H \delta \leq \gamma \beta k \Delta x^T J H J^T \Delta x + \frac{\gamma \beta k}{4} \delta^T H \delta. 
\]  

By substituting Equations (26) and (27) into Equation (25), we obtain the following inequality:

\[
-\delta T WP(AC + C_0)W^T \delta - \beta \delta^2 \frac{1}{4} |J\Delta x|^2 \\
\leq -\gamma \Delta x^T \left\{ \frac{1}{2} \delta H + \frac{1}{2} \left( \frac{\beta k}{2} \right) \Delta x^T J H \delta \right\} - \delta^T \left\{ \left( -\frac{\beta k}{4} \right) W P(AC + C_0)W^T - \frac{\gamma}{2} \right\} H \delta \\
-\delta T \left\{ \frac{\beta k}{2} J J - \frac{\gamma}{2} \right\} \delta \\
-\beta J \left\{ \gamma H + W P(AC + C_0)W^T \right\} J^T \Delta x. 
\]  

Here, we introduce the scalar function \( V(t) \) such that

\[
V(t) = \frac{1}{2} \delta^T H \delta + \frac{k}{2} |\Delta x|^2 + \beta k \Delta x^T J H \delta \\
= \frac{1}{2} \left( \delta + \beta k J^T \Delta x \right)^T H \left( \delta + \beta k J^T \Delta x \right) \\
+ \frac{k}{2} \Delta x^T \left( I_2 - \beta^2 k J^T H J \right) \Delta x. 
\]  

Substituting Equations (28) and (29) into Equation (23) yields

\[
\frac{d}{dt} V(t) \leq -\gamma V(t) - \beta k \delta \Delta x - f(\delta, \Delta x), 
\]  

where

\[
f(\delta, \Delta x) = \delta^T \left\{ \left( 1 - \frac{\beta k}{4} \right) W P(AC + C_0)W^T - \frac{\gamma}{2} \right\} H \delta + k \Delta x^T \left( \frac{\beta k}{2} J J - \frac{\gamma}{2} \right) \delta \\
-\beta J \left\{ \gamma H + W P(AC + C_0)W^T \right\} J^T \Delta x. 
\]  

In Equation (25), since \( \mathbf{H} \) and \( \mathbf{S} \) are in linear homogeneous with respect to the angular velocities \( \dot{\theta} \), and the order of their coefficients is less than or equal to the maximum eigenvalue of \( \mathbf{H} \). Also, \( \mathbf{J} \) consists of a trigonometric function and physical parameters, and they are thereby totally bounded. Thus, as long as \( ||\Delta x(t)|| < ||\Delta x(0)|| \), there exists a positive number \( \zeta_0 \) for \( h \) to satisfy the following inequality (Tahara et al. 2015, 2016):

\[
|h(\delta, \Delta x)| \leq \zeta ||\delta||^2. 
\]  

Now, assume that we can choose the numbers \( k, \beta, \gamma \) and the internal force vector \( \mathbf{k} \), to satisfy the following inequalities.

\[
I_2 - \beta^2 k J^T H J > 0 \\
\left( 1 - \frac{\beta k}{4} \right) W P(AC + C_0)W^T - \frac{\gamma}{2} \left( 1 + \frac{\beta k}{2} \right) H > \beta k \zeta \\
\beta k J^T J - \frac{\gamma}{2} I_2 - \beta J \left\{ \gamma H + W P(AC + C_0)W^T \right\} J^T > 0. 
\]  

By considering these inequalities, we see that the scalar function \( V(t) \) expressed by Equation (29) is positive, and the inequality

\[
-\beta k h(\delta, \Delta x) - f(\delta, \Delta x) \leq 0 
\]  

is satisfied. Hence, Equation (23) can be reduced to

\[
\frac{d}{dt} V(t) \leq -\gamma V(t). 
\]  

Therefore, from Equation (37) we obtain

\[
V(t) \leq e^{-\gamma t} V(0) 
\]  

and conclude that the scalar function \( V(t) \) converges to zero exponentially. The scalar function \( V(t) \) plays the role of a modified energy function of \( E(t) \) in Equation (19). Therefore, \( \dot{\theta} \to 0 \) and \( \Delta x \to 0 \) when \( t \to \infty \).

Q.E.D.
4. Numerical simulation

Table 1 shows the physical parameters of the arm model. Table 2 shows the insertions of the muscles and Table 3 shows the initial and desired positions of the end point. In this paper, we treat two types of reaching movements: short-range and middle-range reaching. We also determine the internal force vector as \( \mathbf{k}_e = k_e \mathbf{e} \) in order to see the influence of \( k_e \) on the dynamics, where \( k_e \) is a positive number and \( \mathbf{e} = (1, 1, \ldots, 1) \in \mathbb{R}^6 \). Simulation results for the short-range reaching movement (\(|\Delta \mathbf{x}| \leq 0.3\text{[m]}\)) with virtual spring coefficient \( k = 10.0 \) and internal force coefficient \( k_e = 5.0 \) are shown in Figure 4. The end-point trajectory moves along a very winding path even though it converges to the desired point. Simulation results for the short-range reaching movement with \( k = 10.0 \) and \( k_e = 25.0 \) are shown in Figure 5. Here, in contrast to Figure 4, the end-point converges to the desired point smoothly and its trajectory is close to a straight line. Figure 6 shows the trajectories of the end-point position \((x, y)\) of a short-range reaching movement with the virtual spring coefficient \( k = 10.0 \) when \( k_e \) is shifted from 5.0 to 30.0 by 5.0 units. These trajectories are made close to a straight line by increasing the internal force coefficient \( k_e \). Figure 7 shows the transient responses of the end-point velocity \(|\mathbf{v}| = \sqrt{x^2 + y^2}\) of short-range reaching movement with \( k = 10.0 \) when \( k_e \) is shifted from 5.0 to 30.0 by 5.0 units. The velocity profiles are made smooth by increasing the internal force coefficient \( k_e \). Figures 8 and 9 show the transient responses of the end-point \( x \)- and \( y \)-position with \( k = 10.0 \) when \( k_e \) is shifted from 5.0 to 30.0 by 5.0 units. We see from these figures that the shortest settling time of the end-point \( x \)-position is about 1.5 s when \( k_e = 30.0 \), and that of the \( y \)-position is about 2.0 s when \( k_e = 20.0 \). On the other hand, Figure 10 shows the simulation result of the middle-range reaching movement with \( k = 10.0 \) and \( k_e = 5.0 \). The trajectory of the end point is not smooth and describe a more winding route than that of the short-range reaching, and the final posture of the arm seems to be impossible for a real human. In contrast, Figure 11 shows the simulation result of the middle-range reaching movement with \( k = 10.0 \) and \( k_e = 25.0 \). The end-point converges to the desired point smoothly, and its trajectory becomes a quasi-straight line even though \(|\Delta \mathbf{x}| \leq 0.6\text{[m]}\) holds for in middle-range reaching. Figure 12 shows trajectories of the end-point position \((x, y)\) of the middle-range reaching movement with \( k = 10.0 \) when \( k_e \) is shifted from \( k_e = 5.0 \) to \( k_e = 30.0 \) by 5.0 units. Like the short-range reaching movements shown in Figure 6, the end-point trajectories become smooth and close to straight lines as \( k_e \) increases. Figure 13 shows transient responses of the end-point velocity \(|\mathbf{v}|\) of the middle-range reaching movement with \( k = 10.0 \) when \( k_e \) is shifted from \( k_e = 5.0 \) to \( k_e = 30.0 \) by 5.0 units. The velocity profiles when \( k_e = 5.0 \) and \( k_e = 10.0 \) are oscillatory, and each settling time is more than 3.0 s. However, those in the case of \( k_e = 25.0 \) and \( k_e = 30.0 \) are smooth because of the higher \( k_e \) and also each settling time is about 1.5 s. Figures 14 and 15 show the transient responses of the end-point \( x \)- and \( y \)-position with \( k = 10.0 \) when \( k_e \) is shifted from 5.0 to 30.0 by 5.0 units. We see from these figures that the fastest convergence time of the end-point

### Table 2. Insertion of each muscle.

<table>
<thead>
<tr>
<th>Muscle</th>
<th>Value (m)</th>
</tr>
</thead>
<tbody>
<tr>
<td>( l_1 )</td>
<td>( r_1 = 0.055 )</td>
</tr>
<tr>
<td>( l_2 )</td>
<td>( r_2 = 0.055 )</td>
</tr>
<tr>
<td>( l_3 )</td>
<td>( r_3 = 0.030 )</td>
</tr>
<tr>
<td>( l_4 )</td>
<td>( r_4 = 0.030 )</td>
</tr>
<tr>
<td>( I_5 )</td>
<td>( w_{s1} = 0.040 )</td>
</tr>
<tr>
<td>( l_6 )</td>
<td>( w_{s1} = 0.040 )</td>
</tr>
<tr>
<td>( I_7 )</td>
<td>( r_7 = 0.035 )</td>
</tr>
<tr>
<td>( I_8 )</td>
<td>( r_8 = 0.050 )</td>
</tr>
<tr>
<td>( I_9 )</td>
<td>( w_{s1} = 0.040 )</td>
</tr>
</tbody>
</table>

### Table 3. Initial and desired points.

<table>
<thead>
<tr>
<th>Initial point (m)</th>
<th>((x, y) = (0.0, 0.60))</th>
</tr>
</thead>
<tbody>
<tr>
<td>Desired point (m)</td>
<td>((x_d, y_d) = (-0.20, 0.40))</td>
</tr>
<tr>
<td>((x_d, y_d) = (-0.40, 0.20))</td>
<td></td>
</tr>
</tbody>
</table>
Figure 5. Short-range reaching movement with $k = 10.0$ and $k_e = 25.0$.

$x$-position is about 2.0 s when $k_e = 15.0$, and that of the $y$-position is about 2.0 s when $k_e = 25.0$. These simulation results suggest that the internal force coefficient $k_e$ are chosen according to the virtual spring coefficient $k$, the end point of the musculo-skeletal redundant arm converges to the desired point smoothly without any complex mathematical optimization. The benefit of our proposed model is that co-contraction of antagonistic muscles can modulate the damping effect in the joint space. Until now, many control schemes for muscle redundant arm model are used by some optimisation method to determine muscle output force uniquely because the internal forces cannot affect to the joint torques. Unlike these methods, in our model, internal forces can affect the joint torques, and thereby the trajectory of the end point is changed by varying the internal force vector $k_e$.

Figure 6. Trajectories of the end-point position of short-range reaching movements with $k = 10.0$.

Figure 7. Transient responses of the end-point velocity of short-range reaching movements with $k = 10.0$.

Figure 8. Transient responses of the end-point $x$-position of short-range reaching movements with $k = 10.0$.

Figure 9. Transient responses of the end-point $y$-position of short-range reaching movements with $k = 10.0$. 
Figure 10. Middle-range reaching movement with $k = 10.0$ and $k_e = 5.0$.

Figure 11. Middle-range reaching movement with $k = 10.0$ and $k_e = 25.0$.

Figure 12. Trajectories of the end-point position of middle-range reaching movements with $k = 10.0$.

Figure 13. Transient responses of the end-point velocity of middle-range reaching movements with $k = 10.0$.

Figure 14. Transient response of the end-point $x$-position of middle-range reaching movements with $k = 10.0$.

Figure 15. Transient response of the end-point $y$-position of middle-range reaching movements with $k = 10.0$. 
5. Dynamic damping ellipsoid

We introduce a dynamic damping ellipsoid, in order to discuss how the internal force vector $k_e$ is determined, and to evaluate it. The damping ellipsoid at the end point of the human arm has been proposed by Tsuji et al. (1994). The ellipsoid can express the damping effect at the end point of a human arm when the arm’s dynamics can be approximated as being almost governed by only a term related to the velocity. It was derived from the result of measurement and the evaluation of a real human hand’s damping effect in a quasi-static situation. Unlike the above ellipsoid, our dynamic damping ellipsoid expresses the damping effect that can be given to the end point of the arm by modulating the internal force vector $k_e$ included in the control input to the muscles. Figure 16 illustrates the dynamic damping ellipsoid at the end point of a human arm. We consider part of the control input in Equation (14), which can generate the joint torque for only the damping effect as

$$\tau_D = -WP(AC + C_0)W^T\dot{\theta}, \quad (39)$$

where $\tau_D$ is the vector of the input torques for generating the damping effect. Since the damping force $F_D$ at the end point in task space can be expressed as

$$F_D = -D\dot{x}, \quad (40)$$

where

$$D = -(J^T)^+WP(AC + C_0)W^TJ^+, \quad (41)$$

This ellipsoid shows the end-point damping forces generated by the control input during movement. By considering this ellipsoid, we can evaluate the internal forces required to modulate the damping effect. Figure 17 shows the damping ellipsoid at the end point of the middle-range reaching movement with $k_e = 25.0$, and Figure 18 shows that with $k_e = 5.0$. We see from these figures that in the case of a suitable internal force ($k_e = 25.0$), the long axis of...
the damping ellipsoid turns on the shoulder during movements. Therefore, the short axis of the damping ellipsoid turns on the desired point, and the damping effect at the end-point is relatively small in the direction of the desired point during movement. Also at the beginning of the movement, the ellipsoid is relatively large. It becomes gradually small as the end-point velocity increases, and finally the shape of the ellipsoid becomes large again like at the beginning shape. However, in the case of an unsuitable internal force \( k_e = 5.0 \), the damping ellipsoid is relatively small: the long and short axes of the ellipsoid are nearly equal. By comparing these results we can conclude that the end point can converge to the desired point smoothly by considering the size and direction of the dynamic damping ellipsoid during movement. The size and direction of dynamic damping ellipsoid are governed by the internal force vector \( k_e \) and muscle contractile velocity. However, in this paper, we only pointed out a relation between the internal forces and the ellipsoid from the viewpoint of muscle and joint configurations as a posteriori reasoning, and could not disclose any dynamic relation between the internal force vector and the ellipsoid explicitly from the dynamics viewpoint, because an explicit dynamics of co-activation model is not presented here. Therefore, a more systematic paradigm for determining \( k_e \) according to the dynamic damping ellipsoid or a totally different modeling of muscle dynamics that may naturally prevent involvement of internal forces is needed in our next work.

### 6. Extension to ‘virtual spring-damper hypothesis’

We extend our control strategy to the ‘virtual spring-damper hypothesis’ proposed by Arimoto et al. (2016). This hypothesis made the point that in reaching movements, if we assume the existence of a virtual spring and a virtual damper between the end point and the desired point, the end point of a human arm can converge to the desired point smoothly according to this virtual spring-damper (see Figure 19). Also in physiology, it is known that the co-contraction of agonist and antagonist muscles is gradually

<table>
<thead>
<tr>
<th>Table 4. Parameters for a virtual spring-damper.</th>
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</thead>
<tbody>
<tr>
<td>Virtual spring</td>
</tr>
<tr>
<td>Virtual damper</td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

![Figure 19. Virtual spring-damper between the end point and the desired position.](image-url)
reduced as the process of learning a movement progresses (Osu et al. 1997). Now, we hypothesise that the internal forces generated by the co-contraction of agonist and antagonist muscles are reduced, which enables an adequate damping shape in the task space to be gradually obtained as the learning process for reaching movements progresses. We modify the control input to the virtual spring-damper model. It is given by

$$\ddot{\mathbf{x}} = -\mathbf{W}^\top (\dot{\mathbf{x}} - \mathbf{J} \dot{\mathbf{q}}) + (\mathbf{I} - \mathbf{W}^\top \mathbf{W}) \dot{\mathbf{q}}. \quad (43)$$

Figure 20. Middle-range reaching movement with a virtual spring-damper when $k = 10.0$, $k_e = 5.0$ and $\zeta = 1.0$.

Figure 21. Middle-range reaching movement with only a virtual spring when $k = 10.0$, $k_e = 25.0$ and $\zeta = 0.0$.

Figure 22. Transient responses of the muscle’s output forces of middle-range reaching with a virtual spring-damper.

Figure 23. Transient responses of the muscle’s output forces of middle-range reaching with only a virtual spring.

Figure 24. End-point trajectories of all range-reaching movements with a virtual spring-damper.
Also, the closed-loop dynamics can be expressed as

$$
H(\theta) \ddot{\theta} + \left\{ \frac{1}{2} H(\theta) + S(\theta, \dot{\theta}) \right\} \dot{\theta} + J^T k \Delta x
+ \{J^T J \zeta \sqrt{k} + WP(AC+C_0)W^T\} \dot{\theta} = \Delta u = 0,
$$

where the first term of the right-hand side of Equation (43) represents the virtual spring-damper and the second term represents the internal forces generated by redundant muscles.

Table 4 shows each parameter for a virtual spring-damper $k$ and $\zeta$ used in the numerical simulations, and these results are shown below. Figure 20 shows the simulation results with a virtual spring-damper, and Figure 21 shows those results without spring-damper. We see from these figures that the trajectories of the end point in these two cases converge to the desired point smoothly. The final orientation of the wrist joint in the case of using a virtual spring-damper is more natural than that without one. In contrast, Figures 22 and 23 show the transient responses of the muscle’s output forces. We see from these figures that the output forces in the case of using a virtual spring-damper are obviously reduced compared with those without a virtual spring-damper, even though both end points converge to the desired point smoothly. Figures 24 and 25 show the simulation results for reaching movements of all ranges. We see from these figures that when the desired position is in the extension direction from the initial position (especially F, G, H in Figure 25), there is excessive overshoot, which depends on the configuration of the muscles. However, this excessive overshoot can be reduced by introducing a virtual damper (see Figure 24). Figures 26 and 27 show the end-point velocities of all range-reaching movements with and without a virtual spring-damper. We see from these figures that the velocity profiles become more smooth when a virtual spring-damper is used. In particular, F, G, H in Figure 26, the oscillation is decreased. These simulation results led us to suppose that reaching movements made before the movements were learned need a certain level of internal force to generate the joint damping effect because there is no adequate virtual damper at the end point. After learning, the internal forces can be reduced by obtaining pro-prioceptive information in the CNS, so an adequate virtual damper can be generated at the end point. However, in order to discuss this more, we need to compare a human’s movements and our scheme.

7. Conclusion

This paper treated reaching movements by using the musculo-skeletal redundant arm model composed of three joints and nine muscles with physiological non-linear muscle properties to mimic a human arm. Asymptotic convergence of the closed-loop dynamic system was obtained based on the concept of stability theory on a manifold. We finally confirm through numerical simulation results that the end point of the musculo-skeletal redundant arm could
converge to the desired point using only task-space feedback control with internal force adjustment under the existence of both joint and muscle redundancies, without any complex mathematical computation. In addition, we introduced the dynamic damping ellipse to determine the internal force vector and evaluated it. We extended our control scheme to the virtual spring-damper hypothesis proposed by Arimoto et al. (2016). By introducing a virtual damper in addition to the virtual spring at the end point, we can reduce the internal forces. Moreover, the heterogeneity of convergence depending on the initial state and desired position is also reduced. These results lead us to the understanding that learning of human movements might be interpreted as acquisition of adequate coordination of a virtual spring and damper in the task coordinates. However, we have not treated the problem of learning of movements in this paper yet. Therefore, in order to claim that our control scheme is reasonable, we should gain a more physical insight into determination of the internal force vector \( k_e \). In addition, we have only modeled co-contraction of agonist and antagonist muscles from the viewpoint of their configurations and contractile velocities, but did not present dynamics of muscle co-activation which might be given as a dynamic system of more complex differential equations. By introducing such a dynamic model of co-activation, the structure of the internal force space described by \( (I_k - W^+W)k_e \) and the mechanism of co-contraction would be disclosed in a more explicit form. Fortunately, since modeling of skeletal muscles is a hot topic in physiology (Houdijk et al. 2016; Perreault et al. 2013) and many new models will be proposed hereafter, we would like to introduce such skeletal muscle models into our control strategy for redundant joint and musculoskeletal systems. On the other hand, one of the advantages of our proposed method is that any planning of end-point trajectories is unnecessary in advance. Similarly, Todorov and Jordan (2012) have also proposed an optimal feedback control theory that does not need end-point trajectories. Our control method presented here may be interpreted as one of such optimal feedback control schemes by regarding an artificial potential energy produced by the virtual spring as one of the possible cost functions. The equivalence of both methods will be treated in our future works. We would also like to introduce a learning strategy for the internal force to investigate human-like multi-body control mechanisms based on our control strategy.

Acknowledgements

This work was partially supported by the Kyushu University Research Superstar Program (SSP), based on the budget of Kyushu University allocated under the President’s initiative, and by the Ministry of Education, Science, Sports and Culture through a Grant-in-Aid for Young Scientists (B), 18760205, 2016–2017.

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